

<b>Name of warrant</b>	CTCB02MBS21CE
Company name	MB Securities Joint Stock Company
Subject	Report on the result of covered warrant distribution

**Content:**

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

<b>Issuer:</b>	MB Securities Joint Stock Company
<b>Head office:</b>	Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**I. Information on warrant:**

1. Information on warrant

<b>Name of warrant:</b>	Warrant CTCB02MBS21CE
<b>security:</b>	TCB
<b>Issuer of underlying security:</b>	Vietnam Technological and Commercial Joint Stock Bank
<b>Warrant type (call/put):</b>	Call
<b>Warrant style:</b>	European-style
<b>Method of exercise (cash/ transfer of underlying security):</b>	Cash
<b>Duration:</b>	4 months
<b>Expiration date:</b>	December 27, 2021
<b>Conversion ratio:</b>	7:1
<b>Exercise price (exercise index):</b>	47,500 VND
<b>Value of collateral:</b>	2,400,000,000 VND
<b>Quantity of warrants registered for offering:</b>	2,000,000 warrants

2. Information on the offering:

<b>Start date of offering:</b>	August 27, 2021
<b>End date of distribution:</b>	August 27, 2021
<b>Time of subscription:</b>	August 27, 2021
<b>Payment date for warrant purchase:</b>	August 27, 2021
<b>End date of warrant transfer:</b>	August 27, 2021

**II. Summary of results**

1. Total proceeds of the sale of warrants:	3,145,000,000 VND
2. Total expenses:	0 VND
3. Net proceeds:	3,145,000,000 VND